Transportation and Warehousing Safety Orientation

Ask your supervisor at the approved meeting point. Type here or print all three pages.

Confirm the training and permission for your actual work

This overview, quiz and worksheet grant no task qualification, license, DOT training, or entry/work permission. They do not authorize driving, equipment use, energy-control work, chemical response or rescue. Employer and site requirements remain separate.

Allow 30 to 60 minutes total for the online orientation and the walkthrough with your supervisor.

If you are unsure, stop and ask.

It is okay not to know the answer. It is not okay to pretend you do. Questioning is how we learn.

Learner or team member

Supervisor, dispatcher or host contact

Company, site and approved meeting point

Walkthrough date

Work setting, route or facility and shift - choose a path on page 3

01 / Before entry or the first task

Who controls my assignment and host handoff? What are my task and equipment limits?

Which task qualifications, licenses and age/hour limits apply? What training or approval is still needed?

Show approved walking routes, dock waiting points and restricted areas. Who confirms host access?

Find it together

Use a permitted safe place. Do not drive, operate equipment, test controls or enter restricted areas during this walkthrough.

In an emergency, move away from danger and call for emergency help from a safe place. Follow the site response plan. A routine question must not delay emergency help.

How do I call emergency help? What site address, gate or location do I give responders?

Show alarms, exits and assembly points. Who accounts for workers, passengers or visitors needing help?

Who is my primary and backup contact? What is the plan if radio or phone contact fails?

Where are first aid, AED and eyewash resources, if provided? Who can give first aid?

Who handles fatigue or illness reports, lone-work check-ins and weather, heat or cold changes?

Where are the fire extinguishers? What is my fire-response role? Locating one gives no permission to fight a fire.

Where are applicable SDS and labels? Who responds to leaking cargo, unknown substances or releases?

Which task PPE and footwear apply? Who checks fit and replaces worn or damaged items?

How do I get help for threats? Avoid confrontation or pursuit; know the agreed safer location.

Walk the plan through

Use your actual work area, explain the agreed plan, and name who will close each open item.

02 / Connect the basics to your work area

Road freight, couriers and parcel delivery
Who confirms dispatch backup, customer access and fatigue reporting?
Warehousing, storage and distribution
Who confirms dock readiness, trailer access and conveyor boundaries?
Passenger transportation and customer service
Who coordinates passenger help, route changes and communication?
Air, rail and water terminal support
Who confirms mode-specific training, escort and terminal access?
Pipeline transportation and field support
Who confirms covered-task Operator Qualification (OQ) and access?

Who confirms dock readiness, trailer access and handling aids? Which work or areas must wait?

Who handles jams, unsafe loads or rack damage? Stopped equipment is not safe isolation.

In my own words, what is the safe plan for my first assignment, and when will I stop and ask?

What remains unresolved, and which task or area must wait until the answer is confirmed?

Who owns each open item? Record the answer-by date/time and how we will confirm it before affected work.

03 / Acknowledge the discussion

We reviewed the local plan and open items. The employer keeps separate training, skills, license and work-permission records. The quiz and these names record this overview and discussion only; they grant no qualification or entry/work authority.

Learner name and acknowledgement date

Supervisor name and acknowledgement date